

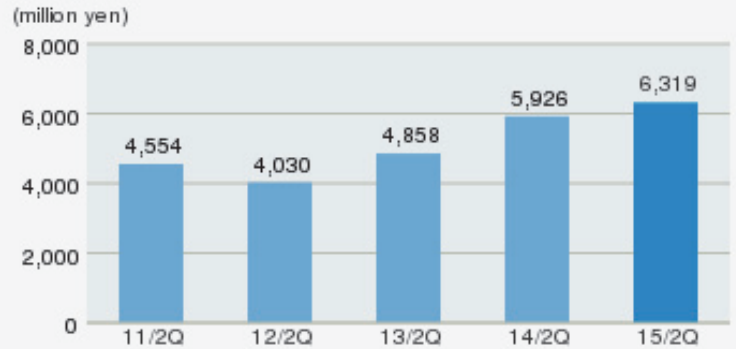
## Financial Highlights

### Topics

Achieved sales and profit growth due to strong performance at PARCO Group, with PARCO CO., LTD. at its core.

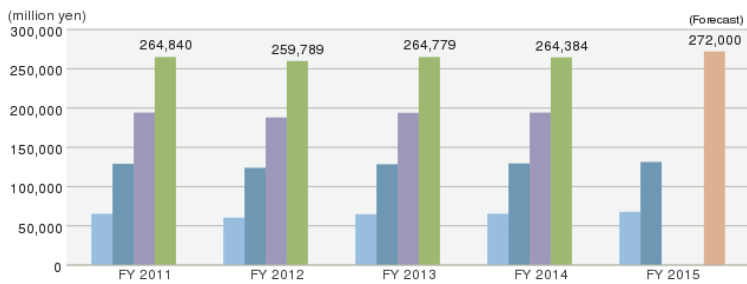
Operating income, ordinary income, and net income exceeded forecasts and reached record highs for the second consecutive year.

### Operating income



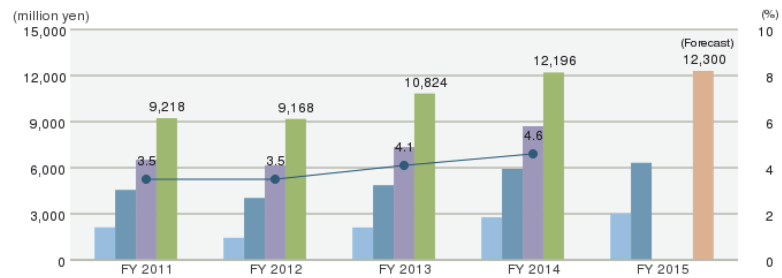
1 Q   2 Q   3 Q   4 Q   Rate

### Net sales



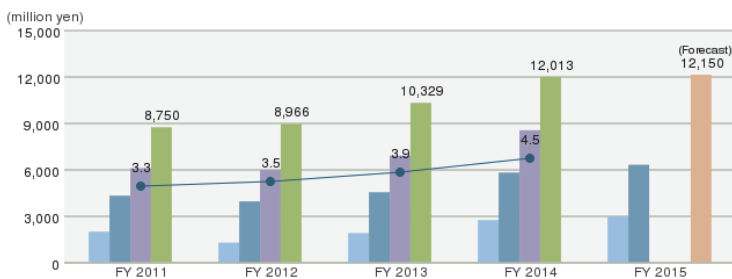
Consolidated net sales fell below forecasts, but sales at PARCO and Neuve A stores were steady due to a rise in temperatures from the end of July through August and last-minute demand before the consumption tax increase. Strong performance by the Entertainment Business and new Neuve A store openings also made a positive contribution.

### Operating income / Operating income margin



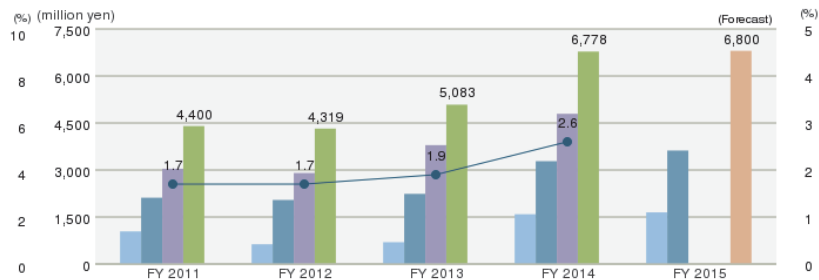
Operating income increased, reflecting income from the operation of all three ZERO GATE stores and increased sales at Neuve A stores.

### Ordinary income / Ordinary income margin



Ordinary income increased due to growth in operating income and a decrease in interest paid in non-operating income and loss.

### Net income / Ratio of net income to sales



Net income increased due to a gain in sale of investment securities, growth in ordinary income, and other factors.

## Financial Highlights

		2011/2	2012/2	2013/2	2014/2	2015/2
Sales (million yen)	Full Year	264,840	259,789	264,779	264,384	272,000 (Forecast)
	3rd Quarter	194,149	187,992	193,855	194,069	
	2nd Quarter	128,780	123,844	128,337	129,401	131,183
	1st Quarter	65,183	60,350	64,704	65,282	67,670
Operating income (million yen)	Full Year	9,218	9,168	10,824	12,196	12,300 (Forecast)
	3rd Quarter	6,522	6,156	7,341	8,698	
	2nd Quarter	4,554	4,030	4,858	5,926	6,319
	1st Quarter	2,119	1,441	2,112	2,781	3,011
Operating income margin (%)	Full Year	3.5	3.5	4.1	4.6	
Ordinary income (million yen)	Full Year	8,750	8,966	10,329	12,013	12,150 (Forecast)
	3rd Quarter	6,115	5,997	6,922	8,560	
	2nd Quarter	4,333	3,967	4,554	5,824	6,329
	1st Quarter	2,009	1,302	1,918	2,755	2,998
Ordinary income margin (%)	Full Year	3.3	3.5	3.9	4.5	
Net income (million yen)	Full Year	4,400	4,319	5,083	6,778	6,800 (Forecast)
	3rd Quarter	3,041	2,902	3,793	4,793	
	2nd Quarter	2,116	2,042	2,237	3,280	3,619
	1st Quarter	1,040	631	696	1,587	1,647
Ratio of net income to sales (%)	Full Year	1.7	1.7	1.9	2.6	