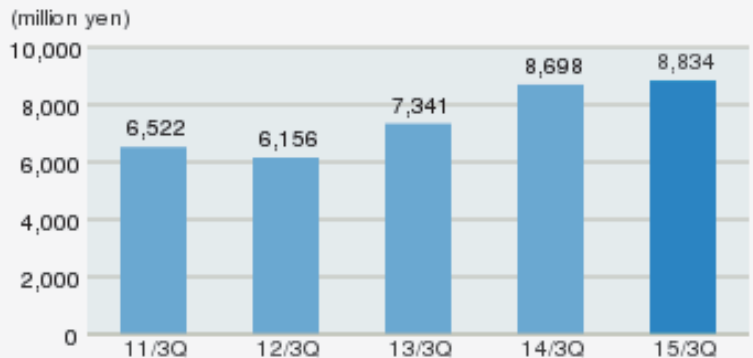


Financial Highlights

Topics

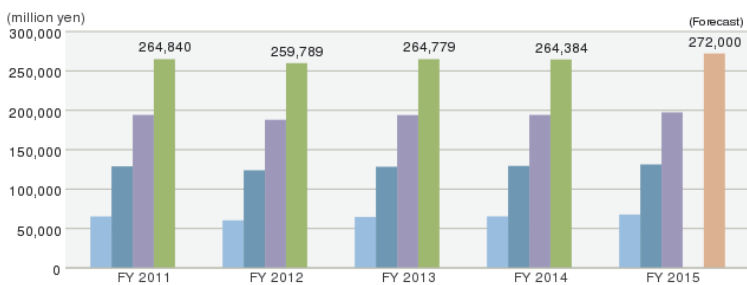
Achieved sales and profit growth. Record 3rd-quarter profit for second consecutive year. Expanded urban group business locations with opening of Nagoya ZERO GATE and Fukuoka PARCO New Building

Operating income



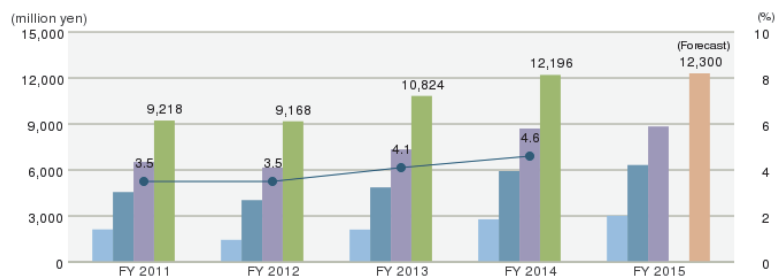
1 Q 2 Q 3 Q 4 Q Rate

Net sales



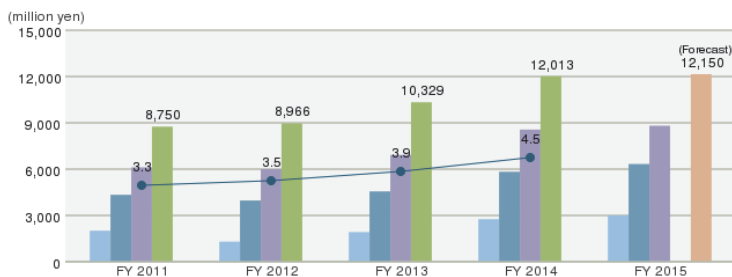
Consolidated net sales increased on steady sales at PARCO and increased sales at new and existing Neuve A stores.

Operating income / Operating income margin



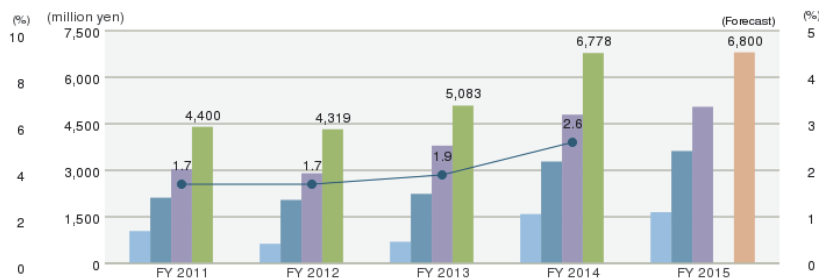
Consolidated operating income increased, reflecting full-scale operation of the three ZERO GATE stores that opened in the previous fiscal year in addition to sales growth from PARCO stores, Entertainment Business and Neuve A.

Ordinary income / Ordinary income margin



Consolidated ordinary income increased, reflecting full-scale operation of the three ZERO GATE stores that opened in the previous fiscal year in addition to sales growth from PARCO stores, Entertainment Business and Neuve A.

Net income / Ratio of net income to sales



Consolidated net income increased, reflecting higher ordinary income, which offset higher extraordinary losses that arose from disposal of fixed assets associated with PARCO store renovations.

Financial Highlights

		2011/2	2012/2	2013/2	2014/2	2015/2
Sales (million yen)	Full Year	264,840	259,789	264,779	264,384	272,000 (Forecast)
	3rd Quarter	194,149	187,992	193,855	194,069	197,300
	2nd Quarter	128,780	123,844	128,337	129,401	131,183
	1st Quarter	65,183	60,350	64,704	65,282	67,670
Operating income (million yen)	Full Year	9,218	9,168	10,824	12,196	12,300 (Forecast)
	3rd Quarter	6,522	6,156	7,341	8,698	8,834
	2nd Quarter	4,554	4,030	4,858	5,926	6,319
	1st Quarter	2,119	1,441	2,112	2,781	3,011
Operating income margin (%)	Full Year	3.5	3.5	4.1	4.6	
Ordinary income (million yen)	Full Year	8,750	8,966	10,329	12,013	12,150 (Forecast)
	3rd Quarter	6,115	5,997	6,922	8,560	8,811
	2nd Quarter	4,333	3,967	4,554	5,824	6,329
	1st Quarter	2,009	1,302	1,918	2,755	2,998
Ordinary income margin (%)	Full Year	3.3	3.5	3.9	4.5	
Net income (million yen)	Full Year	4,400	4,319	5,083	6,778	6,800 (Forecast)
	3rd Quarter	3,041	2,902	3,793	4,793	5,045
	2nd Quarter	2,116	2,042	2,237	3,280	3,619
	1st Quarter	1,040	631	696	1,587	1,647
Ratio of net income to sales (%)	Full Year	1.7	1.7	1.9	2.6	